



SUNSHINE ACT; BOARD OF DIRECTORS MEETING, MARCH 29, 2012

TIME AND DATE: Thursday, March 29, 2012, 10 AM (OPEN Portion)
10:15 AM (CLOSED Portion)

PLACE: Offices of the Corporation, Twelfth Floor Board Room,
1100 New York Avenue, N.W., Washington, D.C.

STATUS: Meeting OPEN to the Public from 10 AM to 10:15 AM
Closed portion will commence at 10:15 AM (approx.)

MATTERS TO BE CONSIDERED:

1. President's Report
2. Confirmations
Roberto R. Herencia as a member of the Board Audit Committee
Allen Villabroza as Vice President & Chief Financial Officer
3. Minutes of the Open Session of the December 8, 2011 Board of Directors Meeting

FURTHER MATTERS TO BE CONSIDERED (Closed to the Public 10:15 AM):

1. Finance Project – India
2. Finance Project – Global
3. Finance Project – Turkey
4. Insurance Project – Ghana
5. Minutes of the Closed Session of the December 8, 2011 Board of Directors Meeting
6. Reports
7. Pending Major Projects

Written summaries of the projects to be presented will be posted on OPIC's web site on or about March 9, 2012.

CONTACT PERSON FOR INFORMATION: Information on the meeting may be obtained from Connie M. Downs at (202) 336-8438.

Connie M. Downs
Corporate Secretary
Overseas Private Investment Corporation

March 9, 2012

OPIC Billing Code: No. 3210-01-M